



**Demand assessment report  
for incremental capacity  
between *Hungary* and *Croatia***

**– External document for publication –**

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This report is a joint assessment of the potential for incremental capacity projects conducted by

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## A. Non-binding Demand indications

The IP Drávaszerdahely connects the Croatian and the Hungarian entry-exit systems.

Currently available capacities:

IP name	Drávaszerdahely (HU>HR)	Drávaszerdahely (HR>HU)
	kWh/h/y	kWh/h/y
FGSZ physical capacity	8,573,759	8,480,453
Plinacro physical capacity	3,233,124	2,127,246
Published technical capacity (FGSZ/Plinacro)	3,215,499	2,120,340

\*on 01.10.2025, the kWh/h value depends on the previous year average GCV.

The involved TSOs, FGSZ Ltd. and Plinacro have not received any non-binding demand indication for firm technical capacities at the IP Drávaszerdahely of the entry-exit system of FGSZ and the entry-exit system of Plinacro between 7<sup>th</sup> July and 1<sup>st</sup> September 2025.

## B. Demand assessment

The Demand Assessment Phase commenced immediately after the start of the annual yearly capacity auction, as specified in Article 11(4) of the Commission Regulation (EU) 2017/459 and closes maximum 16 weeks after the annual yearly capacity auction in accordance with Article 26 of the Commission Regulation (EU) 2017/459.

The transmission systems operators conducting this market demand assessment procedure run from 7<sup>th</sup> July up to 1<sup>st</sup> September 2025 gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity.

Capacity information on the IP Drávaszerdahely in general is available on the websites of both TSOs and is also published on ENTSOG's Transparency Platform ([ENTSOG - TP](#)), the relevant EIC code is 21Z000000000249H.

## C. Conclusion for the (non)-initiation of an incremental capacity project/process

According to the assessment result of the non-binding demand indications under point B, no demand levels for incremental capacity need to be developed, currently no incremental capacity project will be initiated.

Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted. Both TSOs will even though not receiving non-binding demand indication, continue to develop the project if any in line with the TYNDP of both companies.

## **D. Provisional timeline**

For the time being no incremental project will be initiated neither on the Hungarian nor on the Croatian side.

Market Demand Assessment will be, according to Article 26 of the Commission Regulation (EU) 2017/459, performed on a regular basis. The next incremental capacity cycle will start after the annual yearly capacity auction in 2027.

## **E. Interim arrangements for the auction of existing capacity on the concerned IP(s)**

Not applicable.

## **F. Fees**

For the incremental capacity cycle addressed by this report, FGSZ applied a registration fee for the evaluation and processing of non-binding demand indications based on the prevailing regulation (NRA's decision number H1617/ 2021). The details can be found [here](#).

For the incremental capacity cycle addressed by this report, Plinacro did not introduce any fee for the evaluation and processing of non-binding demand indications.

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